

une

University of
New England

Your
pathway to
FASEA
accreditation

Study Financial Planning at UNE

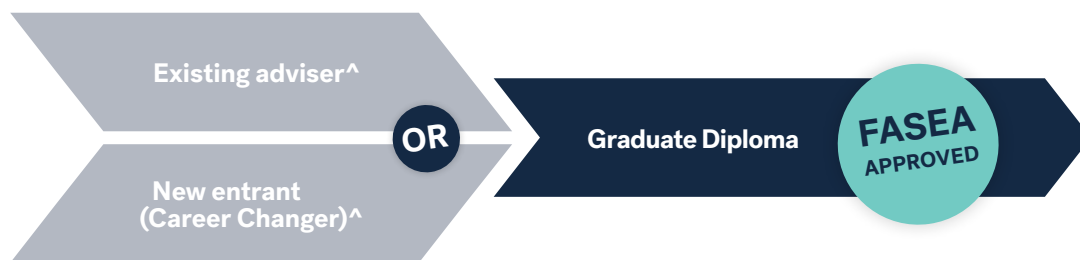
- Learn from practising financial advisers
- Ranked Number One Online University
- Advanced standing for graduates of Monarch Institute (or equivalent training organisations*)

* Entry not guaranteed.



Monarch Institute recommends UNE

Graduate Diploma in Financial Planning



^ Refer to definition at www.fasea.gov.au

The Graduate Diploma in Financial Planning is designed to be the fastest pathway to meet the new FASEA education requirements. It is suitable for either existing advisers needing to upskill, or new entrant 'career changers'.

It's packed full of advanced-level topics with immediate application for advice professionals.

There are 8 units in this qualification for new entrant career changers, and some existing advisers. However, FASEA have provided guidelines on advanced standing (i.e. credits) available for existing advisers with other qualifications. Please go to FASEA website for more information or get in touch with us.

Number of units: 8*

Core
Professional Ethics
Issues in Commercial and Financial Services Law
Behavioural Finance and Investment Portfolio Management
Investment Fundamentals and Financial Advice Principles
Superannuation and Retirement Planning Strategies and Advice
Insurance Advice, Risk Management and Estate Planning
Financial Advice Construction and Client Communication Simulation
Taxation Law for Financial Services



Am I eligible?

- You are an **EXISTING ADVISER**^, **OR**
- You are **NEW ENTRANT (CAREER CHANGER)**^

^ Refer to definition on page 4

* Advanced standing (i.e. credits) may apply

Note : University admission and course rules apply



To discuss your unique pathway to university study, call Josh Wilson (UNE Financial Planning Lecturer)

0487 000 236



For more information or to request a call back, email Josh Wilson

jwils213@une.edu.au



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CRICOS Provider Number 00003G

