



Wednesday 21 September

Time	Session & Speaker/s		
12.00pm	First Timers Welcome		
			
	<b>Sue Viskovic</b> Elixir Consulting	<b>Mike Nowak</b> Former President, AFA	<b>Dave Slovenic</b> Foundation Chair, AFA
			
1.00pm	Thrive Welcome and Opening		
1.10pm		<b>Caught in the Crossfire</b> <b>Major Matina Jewell (Retired)</b> Military Trailblazer & Peacekeeper   Advisor & Ambassador   Change Champion	
			
1.55pm	AFA President & Conference Chair address		
			
	<b>Sam Perera</b> National President, AFA	<b>Patricia Garcia</b> QLD Director & Conference Chair, AFA	
2.15pm		<b>Minister for Financial Services, Hon Stephen Jones MP</b> <b>The Hon. Stephen Jones MP</b> Assistant Treasurer and Minister for Financial Services, <i>Australian Government</i>	
			
2.45pm		<b>AFA Foundation</b> <b>Dave Slovinec</b> Foundation Chair, AFA	
			
2.55pm	Afternoon tea		
3.25pm		<b>Changing times emerging trends</b> <b>Mark McCrindle</b> Social Researcher, Demographer & Trends Analyst, <i>McCrindle Research</i>	
			
4.10pm		<b>An explorer's guide to being limitless</b> <b>Tim Jarvis</b> Explorer, Scientist and Leader	
			
4.55pm	Interactive session on the proposed AFA & FPA merger		
			
	<b>Sam Perera</b> National President, AFA	<b>David Sharpe CFP®</b> Chair, FPA	 
5.40pm	Day 1 Close		
7.00 - 10.00pm	Welcome Reception   Venue: Tennis Courts, RACV Royal Pines Resort   Dress Code: Havana Nights		



Thursday 22 September

Time	Session & Speaker/s			
6.30am	AFA Bootcamp   Venue: Cypress 2			
8.30am	Welcome back			
8.35am		<b>Heartache &amp; Birdsong</b> <b>Samantha Bloom</b> Two-Time Para Surfing Champion & Best Selling Author		 LIFE INSURANCE
9.20am		<b>Advocating for Advice</b> <b>Phil Anderson</b> Chief Executive Officer, AFA		
9.45am		<b>Education in the Advice Profession</b> <b>Brian Knight</b> Chief Executive Officer, Kaplan Professional		
10.05am	Morning tea			
10.30am	How will the Quality of Advice Review change advice?			
				
	<b>Michelle Levy</b> Partner, Allens	<b>Sarah Abood</b> Chief Executive Officer, FPA	<b>John Maroney</b> Chief Executive Officer, SMSF Association	<b>Phil Anderson</b> Chief Executive Officer, AFA
11.15am		<b>Tackling the key challenges facing the financial advice industry</b> <b>Anne-Marie Esler</b> Joint Managing Director, Padua Solutions		
12.00pm	Breakout Sessions #1			
	<b>Stream 1: Practice Management</b> Benowa Ballroom  <b>Thriving in the new landscape of advice doesn't have to be a chore</b>  <b>Sue Viskovic</b> Managing Director, Elixir Consulting		<b>Stream 2: Technology</b> Norfolk Hall  <b>Becoming an adviser of tomorrow: Utilising tech innovation to shape the ultimate value proposition</b>  <b>Jacqui Henderson</b> Chief Executive Officer, Advice Intelligence  <b>Ashley Mahadeea</b> Head of Client Partnerships, Advice Intelligence	
			<b>Stream 3: Advice Strategy</b> Poinciana  <b>Getting the most out of the Professional Year</b>  <b>Jason Bamford</b> Advice Education Leader, TAL	
12.45pm	Lunch			



Thursday 22 September (continued)

Time	Session & Speaker/s		
1.45pm	Breakout Sessions #2		
	<b>Stream 1: Practice Management</b> Benowa Ballroom  <b>The 2022 Advisable Australian Research Report - Understanding Australian Investors better</b>  <b>Andrew Braun</b> General Manager - Marketing, <i>Netwealth</i>	<b>Stream 2: Technology</b> Norfolk Hall  <b>Power Up your referrals, retention and revenue by using technology that heroes non-financial clients</b>  <b>Santiago Burrige</b> Global CEO and Co-founder, <i>Lumiant</i>	<b>Stream 3: Advice Strategy</b> Poinciana  <b>Digital Advice; Fool's Gold or Hidden Treasure</b>  <b>Stacey Cowan</b> Head of Advice Sales, <i>Midwinter</i>  <b>Steve Davison</b> Chief Commercial Officer, <i>Midwinter</i>
2.35pm	Confronting the big ethical challenges in financial advice		
	 <b>Dr Katherine Hunt</b> Head of Education, <i>Elderock</i>	 <b>Michael Miller</b> Director and Financial planner, <i>Capital Advisory</i>	 <b>Cheyenne Walker</b> Managing Director, <i>Australian Independent Compliance Solutions</i>
3.20pm	Afternoon Tea		
3.45pm	 <b>ProBono Financial Advice Network</b> <b>Nicola Beswick</b> Chair, <i>Pro Bono Financial Advice Network</i>	 <b>Pro Bono Financial Advice Network</b>	
3.50pm	Understanding and fixing regulatory uncertainty and licensee caution		
	 <b>Shail Singh</b> Acting Lead Ombudsman, Investments & Advice, <i>AFCA</i>	 <b>Paul Forbes</b> Chief Executive Officer, <i>Australian Advice Network</i>	 <b>Leah Sciacca</b> Senior Executive Leader, Financial Advisers, <i>ASIC</i>
	 <b>Nathan Jacobsen</b> Managing Director, <i>Diverger</i>	 <b>Phil Anderson</b> Chief Executive Officer, <i>AFA</i>	
4.35pm	 <b>The Granularity of Growth</b> <b>Andrew Inwood</b> Founder and Principal, <i>CoreData</i>		
5.20pm	Day 2 Close		
10.00pm - late	Hydrate with the AFA Community   Venue: Hydrate Bar, RACV Royal Pines Resort		








Friday 23 September

Time	Session & Speaker/s		
6.30am	AFA Bootcamp   Venue: Cypress 2		
8.30am	Welcome back		
8.35am	Engaging your clients in a values based ESG conversation		
	 <b>Nathan Fradley</b> Director, <i>Ethos ESG</i> <i>Australia</i>	 <b>Steve Monnier</b> Sustainability Strategist, <i>BlackRock</i>	  
9.15am	 <b>Grant Hackett OAM</b> Chief Executive Officer, <i>Generation Life</i>	<b>Designing comprehensive retirement income portfolios for your clients</b> 	
9.55am	Morning tea		
10.25am	 <b>Diana Mousina</b> Senior Economist, <i>AMP</i>	<b>The outlook for Australia and the global economy</b> 	
11.10am	Breakout Sessions #3		
	<b>Stream 1: Practice Management</b> Benowa Ballroom  <b>Attracting and retaining great employees with safe, inclusive spaces to THRIVE in</b>  <b>Dawn Thomas</b> Senior Financial Adviser, <i>The Wealth Designers</i>  <b>John Cachia</b> Founder, <i>AFA Group Wealth</i>  <b>Bianca Hartge-Hazelman</b> CEO, <i>Financy</i>  <b>Ashley Mahadeea</b> Head of Client Partnerships, <i>Advice Intelligence</i>	<b>Stream 2: Technology</b> Norfolk Hall  <b>The future of risk advice for the industry and our clients</b>  <b>Katherine Hayes</b> Director and Principal Adviser, <i>Hayes &amp; Co</i>  <b>Brett Wright</b> Risk Specialist Adviser, <i>LifeBid</i>  <b>Allison Dummett</b> General Manager Licensee, <i>Centrepont Alliance</i>  <b>Kieran Forde</b> Chief Distribution Officer, <i>Zurich Financial Services Australia</i>	<b>Stream 3: Advice Strategy</b> Poinciana  <b>Buying/selling a business or client list</b>  <b>Adrian Lynch</b> Managing Partner, <i>Nicholas O'Donohue &amp; Co.</i>  <b>Con Voultsios</b> National Partnership Director, <i>Judo Bank</i>
12.00pm	Lunch		



Friday 23 September (continued)

Time	Session & Speaker/s		
12.50pm	Breakout Sessions #4		
	<div><b>Stream 1: Practice Management</b> Benowa Ballroom</div> <div><b>Ethical Dilemmas when recommending life insurance products to clients</b></div> <div><b>Matt Venus</b> National Strategic Accounts Manager, <i>Metlife</i></div> <div><b>Dr Jeffrey Scott</b> Head of Advice Strategy, <i>MetLife</i></div> <div><b>Peter Stathis</b> National Specialist Insurance Solutions, <i>Insignia</i></div>	<div><b>Stream 2: Technology</b> Norfolk Hall</div> <div><b>The practical steps to protecting your clients' data</b></div> <div><b>Fraser Jack</b> Founder, <i>The Cyber Collective</i></div>	<div><b>Stream 3: Advice Strategy</b> Poinciana</div> <div><b>Structures to die for</b></div> <div><b>Keat Chew</b> Head of Technical Services, <i>Netwealth</i></div>
1.40pm	Meet the Professionals & Meet the Innovators		
2.40pm	Afternoon Tea		
3.05pm	Confronting the big issues in Life Insurance Advice		
	<div></div> <div><b>Brett Clark</b> Group Chief Executive Officer and Managing Director, <i>TAL</i></div>	<div></div> <div><b>Justin Delaney</b> Chief Executive Officer, Life &amp; Investments, <i>Zurich</i></div>	<div></div> <div><b>Kent Griffin</b> Chief Financial Officer, <i>MLC Life Insurance</i></div>
	<div></div> <div><b>Damien Mu</b> Chief Executive Officer &amp; Managing Director, <i>AIA Australia</i></div>	<div></div> <div><b>Katherine Hayes</b> Director and Principal Adviser, <i>Hayes &amp; Co</i></div>	
3.45pm	<div></div> <div><b>Thinking Differently</b> <b>Vinh Giang</b> CEO and Entrepreneur</div>	<div></div>	
4.45pm	MC Conference Close		
7.00pm	Pre-dinner drinks		
7.30pm - 12.00am	Gala Dinner & AFA Awards   Venue: Ballroom, RACV Royal Pines Resort		



**afa awards 22.**

CHAMPIONING EXCELLENCE IN ADVICE